
LINEAR CONTROL SYSTEMS

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Lecture 15

Root Locus Technique

Topics to be covered include:

- ❖ Property and construction of complete root loci. (Cont.)
- ❖ Effect of adding poles and zeros on root locus.
- ❖ Effect of moving poles and zeros.
- ❖ Root contour.

Example 1: Draw the complete root loci of following system.

مثال ۱: مکان کامل ریشه ها را در سیستم زیر بیابید.

$$1 + 10 \frac{(s + k)(s + 3)}{s(s^2 - 1)} = 0$$

Rule 1: Specify the equation **exactly** in the standard form.

قانون اول: سیستم را **دقیقا** بصورت زیر استاندارد کنید.

$$s(s^2 - 1) + 10(s + k)(s + 3) = 0$$

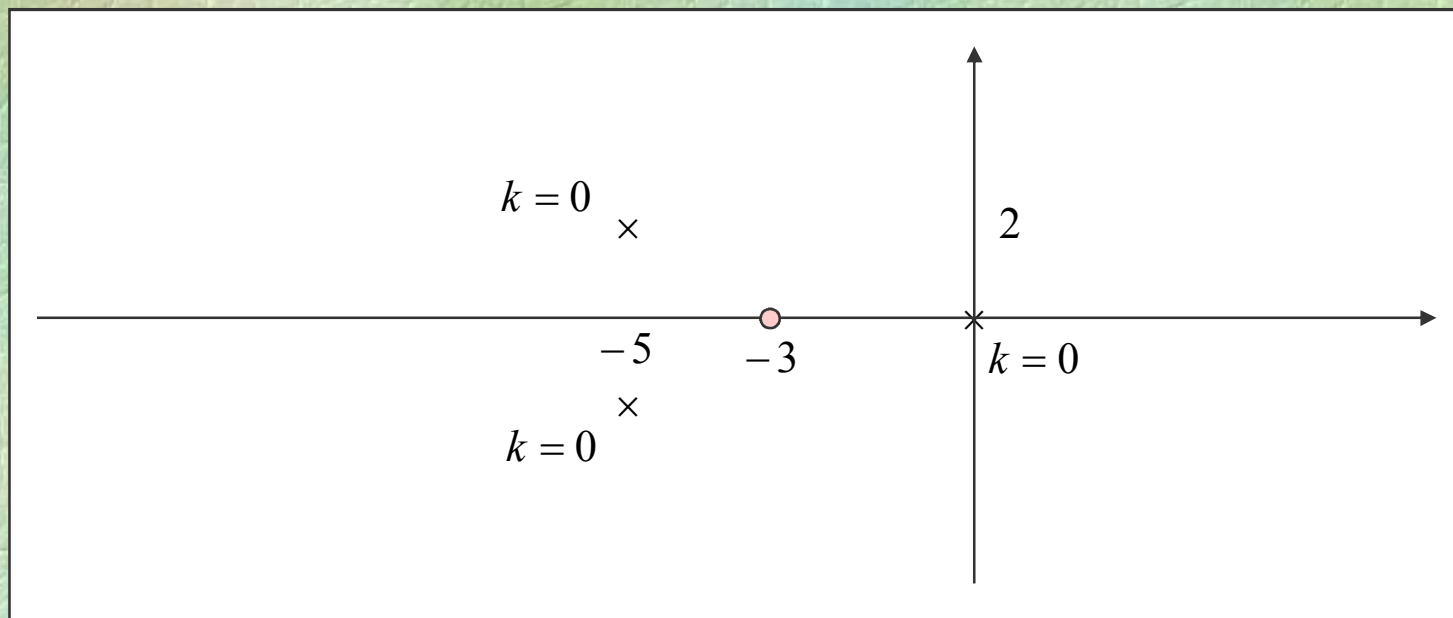
$$1 + k \frac{10(s + 3)}{s(s^2 + 10s + 29)} = 0$$

Example 1:

$$1 + k \frac{10(s + 3)}{s(s^2 + 10s + 29)} = 0$$

Rule 2: Specify the poles and zeros of $f(s)$. The root loci lie on the poles of $f(s)$ for $k=0$ and lie on the zeros of $f(s)$ for $k=\pm\infty$

قانون ۲: قطب و صفرهای $f(s)$ را مشخص کنید. مکان ریشه در $k=0$ روی قطبهای $f(s)$ و در $k=\pm\infty$ روی صفرهای $f(s)$ قرار دارد.

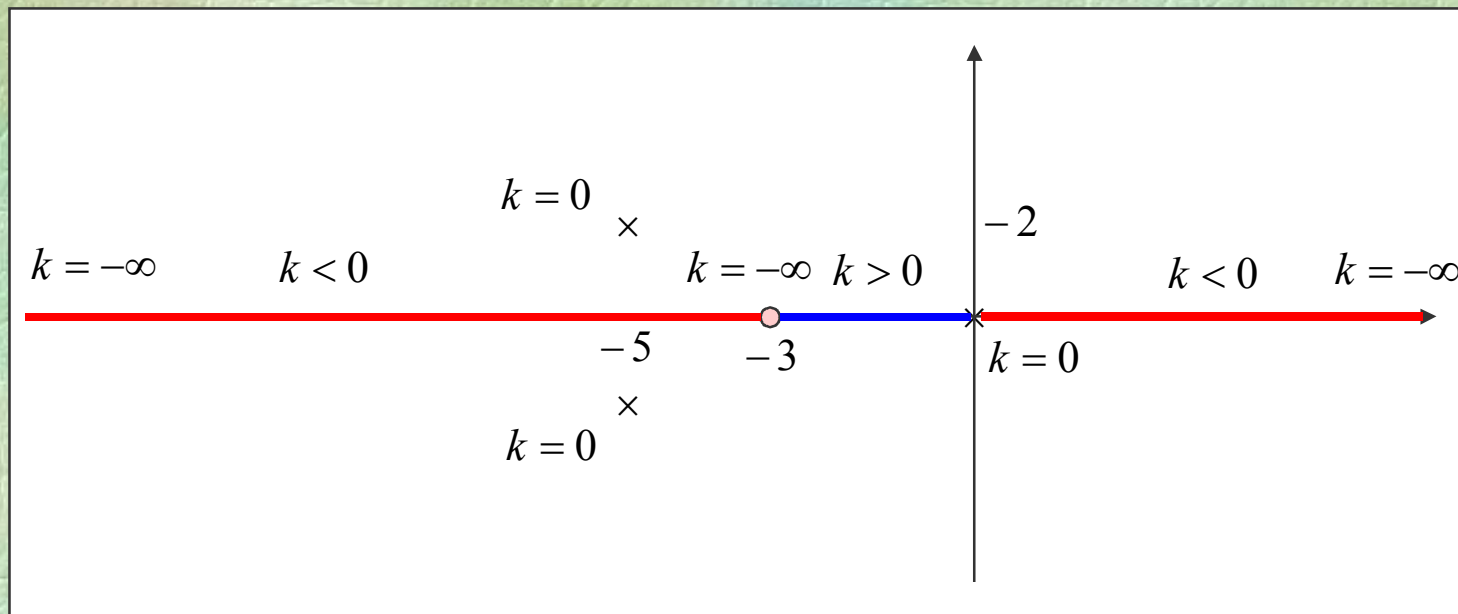


Example 1:

$$1 + k \frac{10(s + 3)}{s(s^2 + 10s + 29)} = 0$$

Rule 3: Define the real axis section for positive and negative value of k .

قانون ۳: محور حقیقی را برای مقادیر مثبت و منفی k مشخص کنید



Example 1:

$$1 + k \frac{10(s+3)}{s(s^2 + 10s + 29)} = 0$$

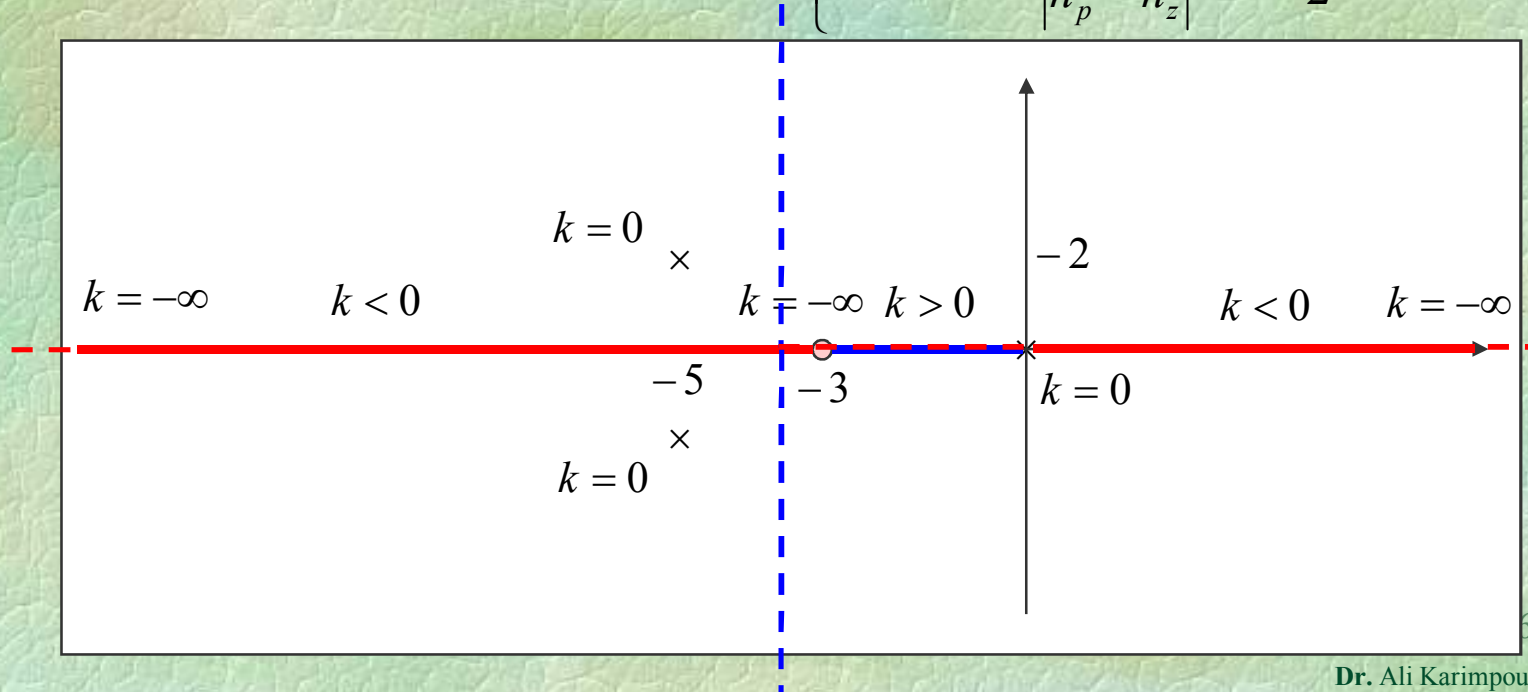
Rule 4: Find the **asymptotes** and **center of asymptotes**.

Asymptotes center

$$\delta = \frac{\sum_{i=1}^{n_p} p_i - \sum_{i=1}^{n_z} z_i}{n_p - n_z} = \frac{-10 - (-3)}{2} = -3.5$$

قانون ۴: **مجانبيها** و **محل تلاقي مجانبها**.

$$\begin{cases} k > 0 & \theta = \frac{(2m+1)\pi}{|n_p - n_z|} = \frac{\pi}{2}, \frac{3\pi}{2} \\ k < 0 & \theta = \frac{2m\pi}{|n_p - n_z|} = 0, \frac{2\pi}{2} \end{cases}$$



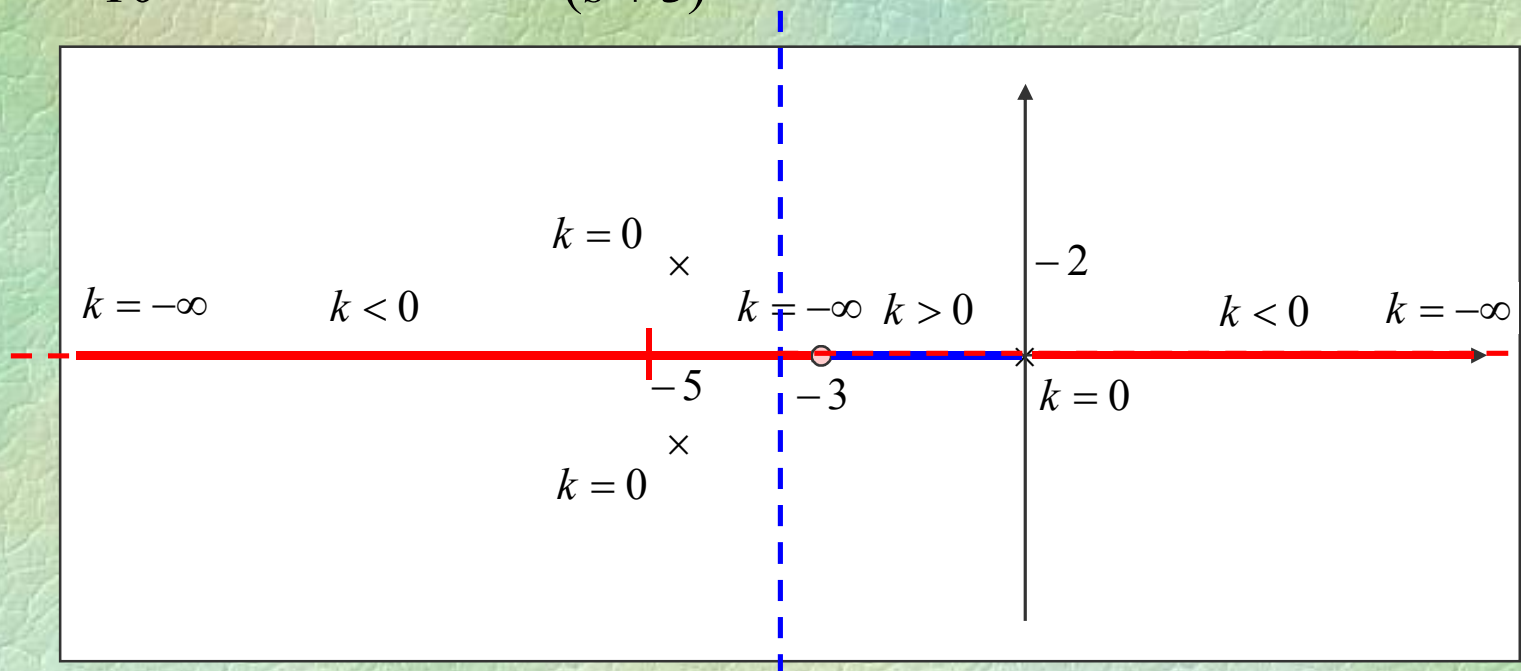
Example 1:

$$1 + k \frac{10(s+3)}{s(s^2 + 10s + 29)} = 0$$

Rule 5: Find the break point. قانون ۵: نقطه شکست را بیابید.

$$k = -\frac{1}{f(s)} = -\frac{1}{10} \frac{(s^3 + 10s^2 + 29s)}{(s+3)}$$

$$\frac{\partial k}{\partial s} = -\frac{1}{10} \frac{(3s^2 + 20s + 29)(s+3) - (s^3 + 10s^2 + 29s)}{(s+3)^2} = 0 \quad s = -5.47$$



$$1 + k \frac{10(s+3)}{s(s^2 + 10s + 29)} = 0$$

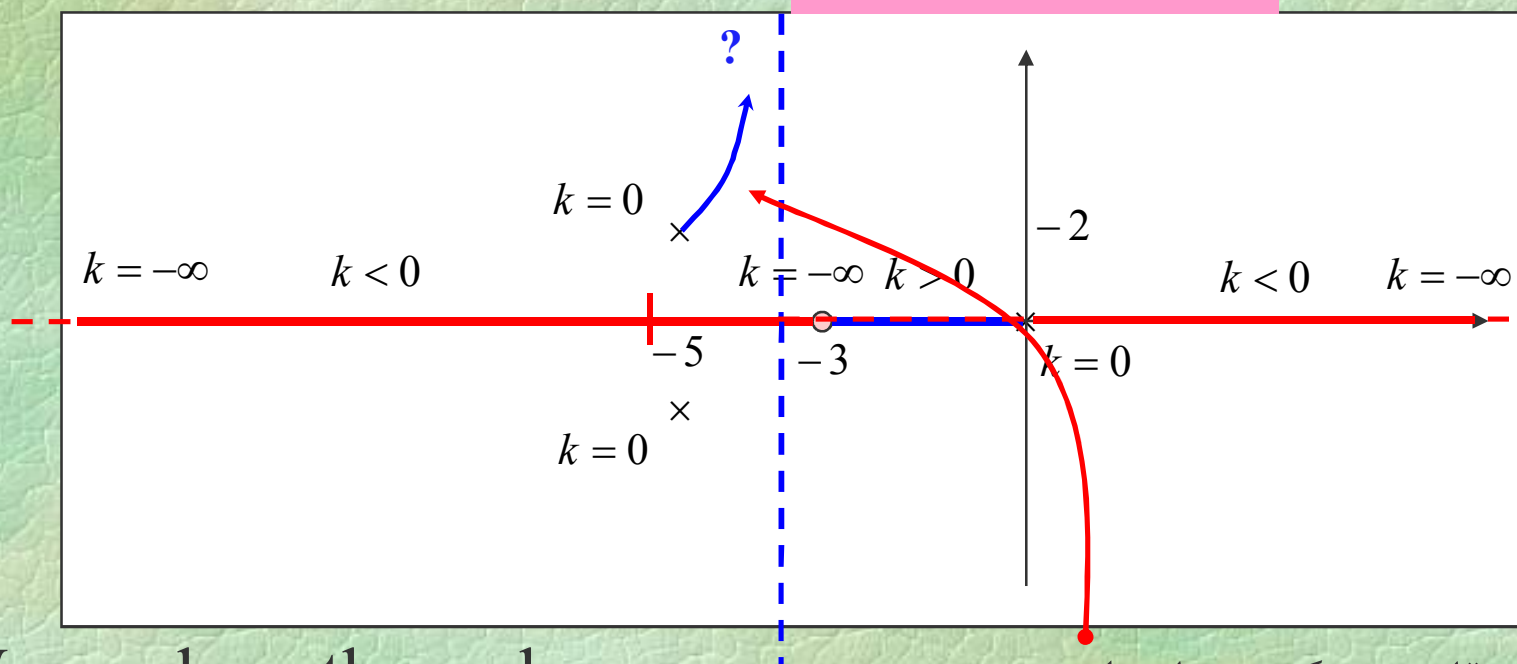
قانون ۶: نقطه تلاقی با محور موهومی

Rule 6: Find the cross of root locus with imaginary axis

$$s^3 + 10s^2 + (29 + 10k)s + 30k = 0$$

s^3	1	$29 + 10k$
s^2	10	$30k$
s^1	$29 + 7k$	0
s^0	$30k$	

$$\Rightarrow k > 0$$



We need another rule.

8 به قانون دیگری نیاز داریم.

The Root Locus procedure

نحوه رسم مکان ریشه ها

$$1 + kf(s) = 0$$

Rule 7: Find the arrival angles and departure angles.

قانون ۷: زوایای ورود و خروج را تعیین کنید.

Departure angles.

$$\sum \angle \text{Zeros} - \sum \angle \text{poles} = \pi$$

Arrival angles.

$$\sum \angle \text{Zeros} - \sum \angle \text{poles} = 0$$

Rule 7: Find the arrival angles and departure angles.

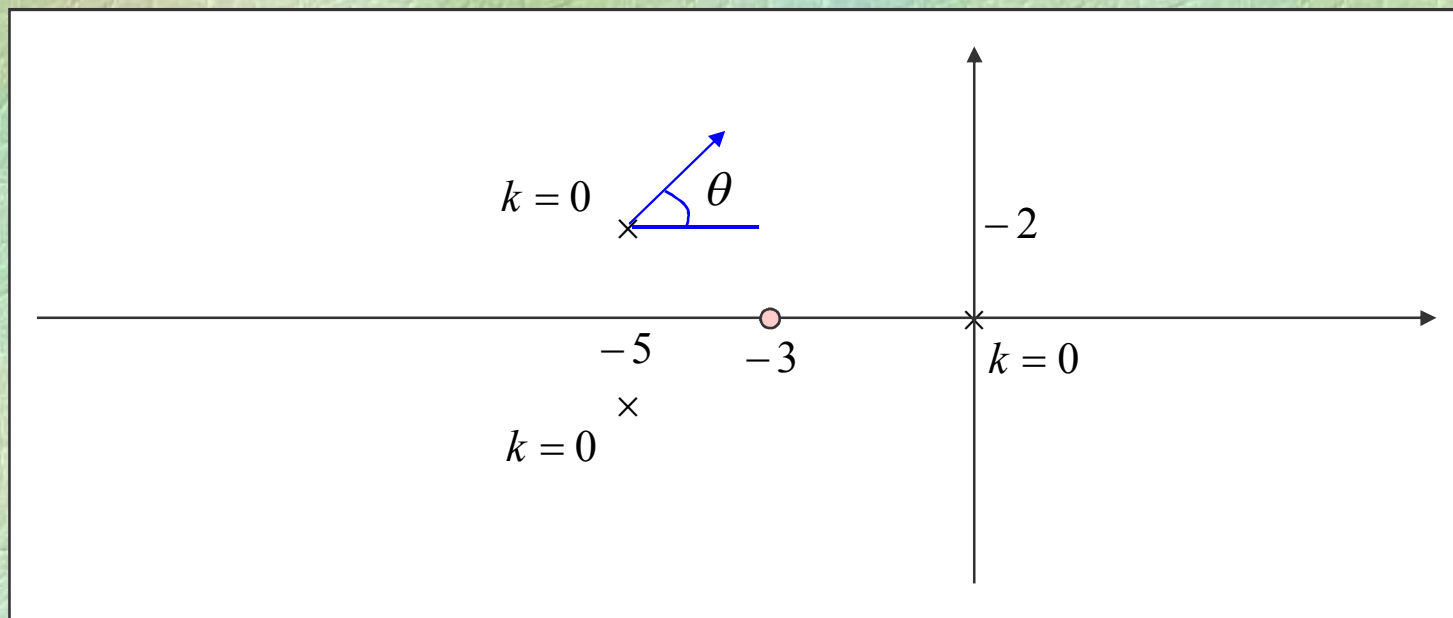
قانون ۷: زوایای ورود و خروج را تعیین کنید.

$$135 - \theta - 90^\circ - (180^\circ - \tan^{-1} \frac{2}{5}) = -\theta - 113.2^\circ = 180^\circ$$

$$\theta = -293.2^\circ \\ = 66.8^\circ$$

$$135 - \theta - 90^\circ - (180^\circ - \tan^{-1} \frac{2}{5}) = -\theta - 113.2^\circ = 0^\circ$$

$$\theta = -113.2^\circ$$

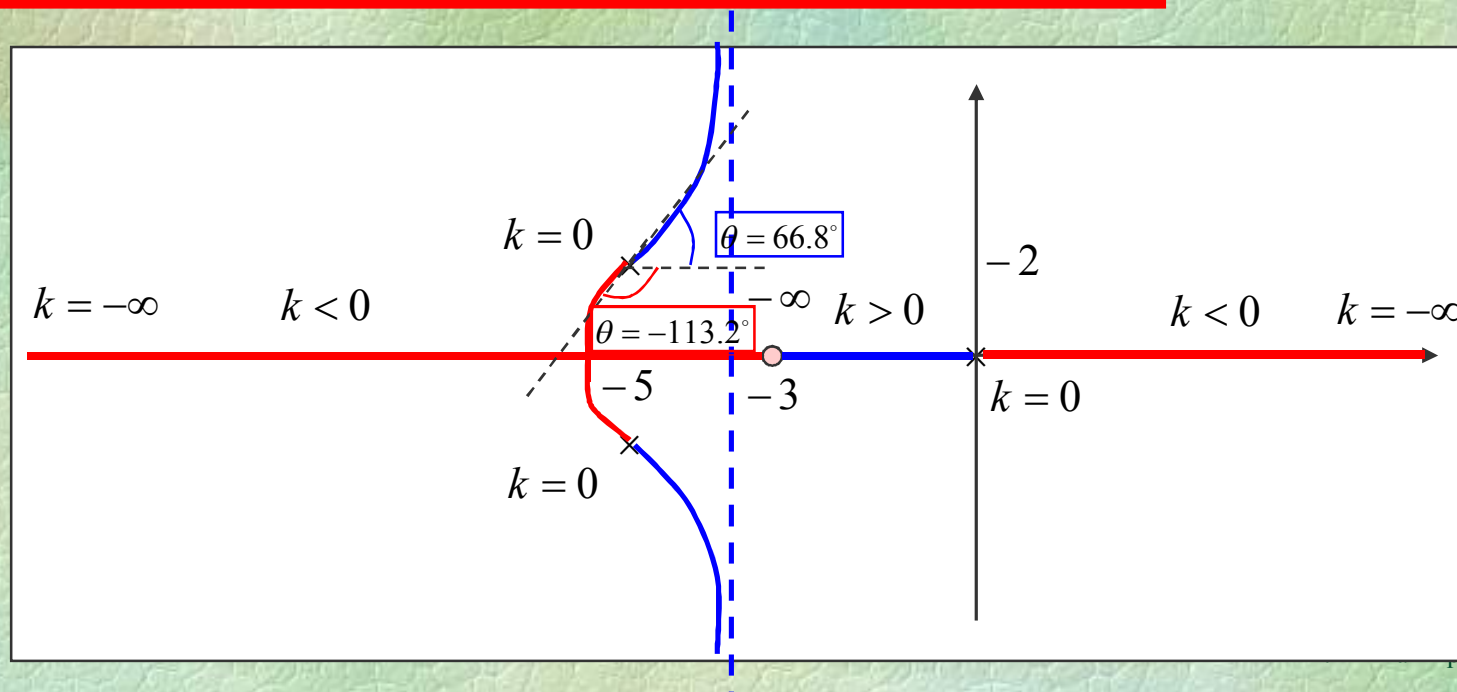


Rule 7: Find the arrival angles and departure angles.

قانون ۷: زوایای ورود و خروج را تعیین کنید.

$$135 - \theta - 90^\circ - (180^\circ - \tan^{-1} \frac{2}{5}) = -\theta - 113.2^\circ = \pm 180^\circ \quad \theta = 66.8^\circ$$

$$135 - \theta - 90^\circ - (180^\circ - \tan^{-1} \frac{2}{5}) = -\theta - 113.2^\circ = 0^\circ \quad \theta = -113.2^\circ$$



Calculation of k on the Root Loci

محاسبه k روی مکان ریشه

$$1 + kf(s) = 0$$

*Condition
of magnitude*



$$|k| = \frac{1}{|f(s)|}$$

Let

$$f(s) = C \frac{\prod_{i=1}^m |s + z_i|}{\prod_{j=1}^n |s + p_j|}$$

$$|k|_{s_1} = \frac{\prod_{j=1}^n |s_1 + p_j|}{C \prod_{i=1}^m |s_1 + z_i|}$$

Summary

Rule 1: Specify the equation **exactly** in the form. $1 + kf(s) = 0$

Rule 2: Specify the poles and zeros of $f(s)$. The root loci lie on the poles of $f(s)$ for $k=0$ and lie on the zeros of $f(s)$ for $k=\pm\infty$

Rule 3: Define the real axis section for positive and negative value of k

Rule 4: Find the **asymptotes** and **centered of asymptotes**.

Asymptotes center

$$\sigma = \frac{\sum_{i=1}^{n_p} p_i - \sum_{i=1}^{n_z} z_i}{n_p - n_z}$$

$$\begin{cases} k > 0 & \theta = \frac{(2m+1)\pi}{|n_p - n_z|} \\ k < 0 & \theta = \frac{2m\pi}{|n_p - n_z|} \end{cases}$$

Rule 5: Find the break point.

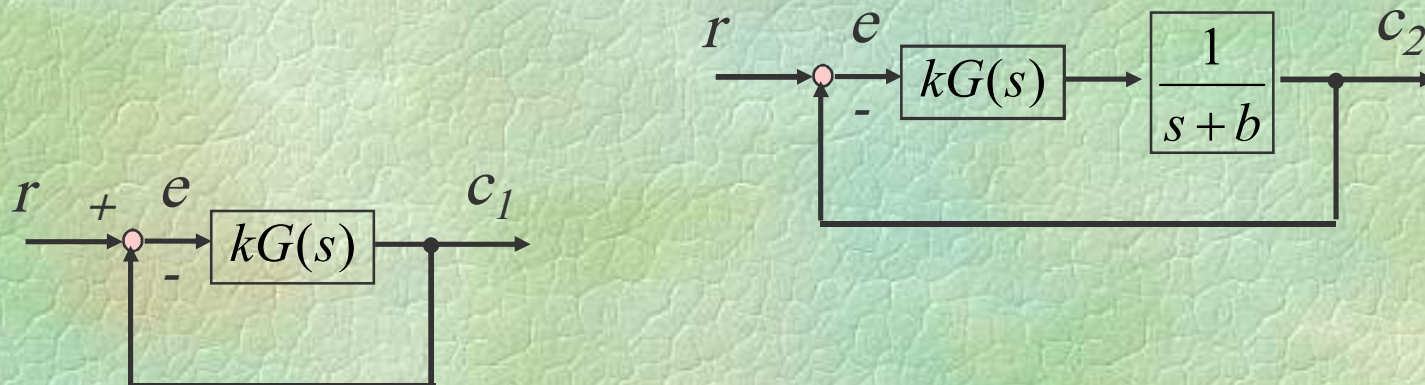
Rule 6: Find the cross of root locus with imaginary axis by Routh Hurwitz criteria.

Rule 7: Find the arrival angles and departure angles.

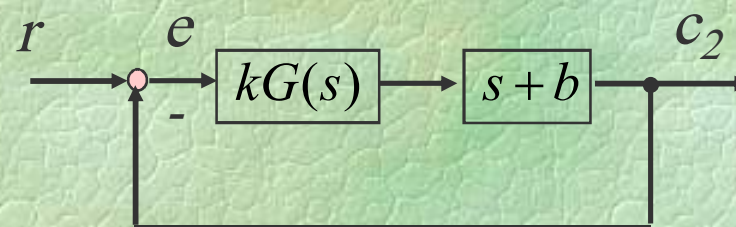
Adding poles and zeros inside the loop

اضافه کردن صفر و قطب داخل تابع انتقال حلقه

Adding pole to the loop



Adding zero to the loop

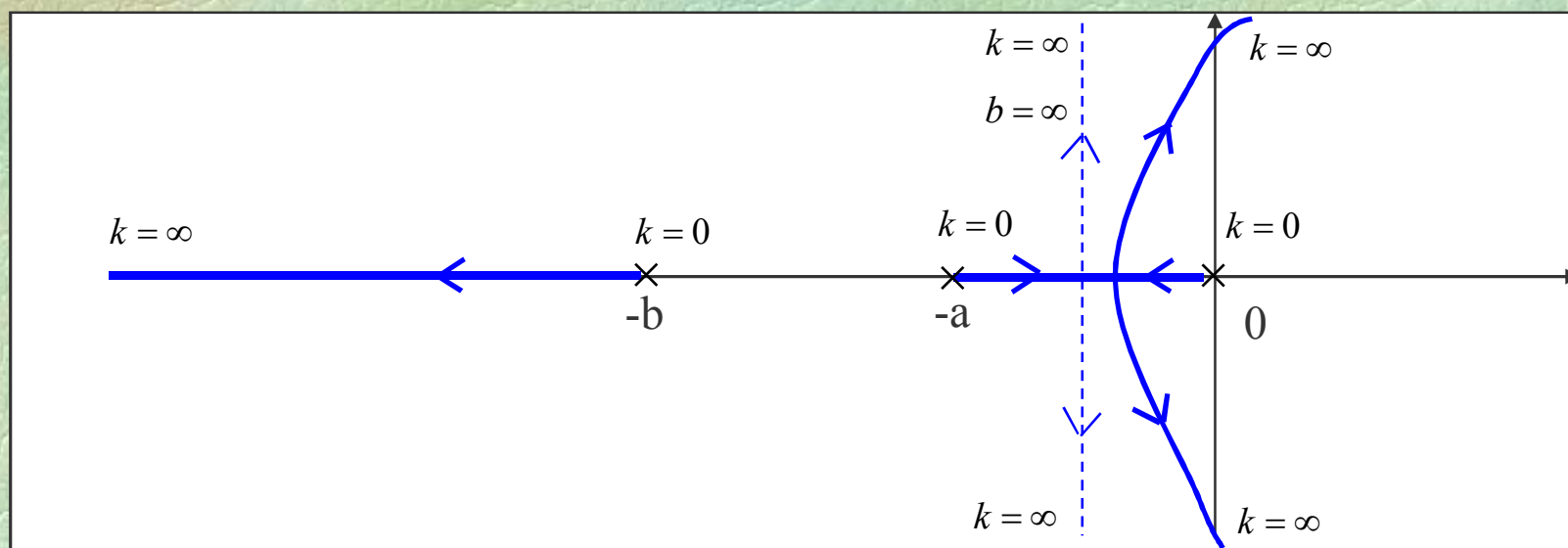
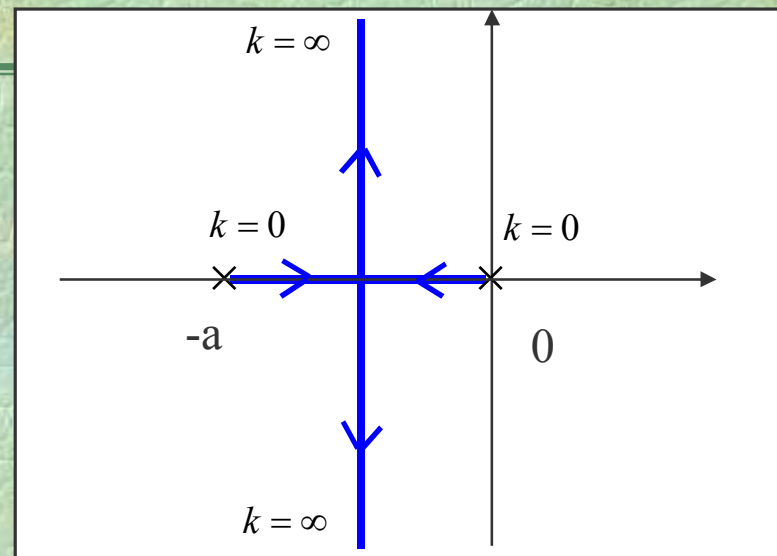


Adding poles inside the loop

اضافه کردن قطب داخل حلقه

$$1 + k \frac{1}{s(s+a)} = 0$$

$$1 + k \frac{1}{s(s+a)(s+b)} = 0$$

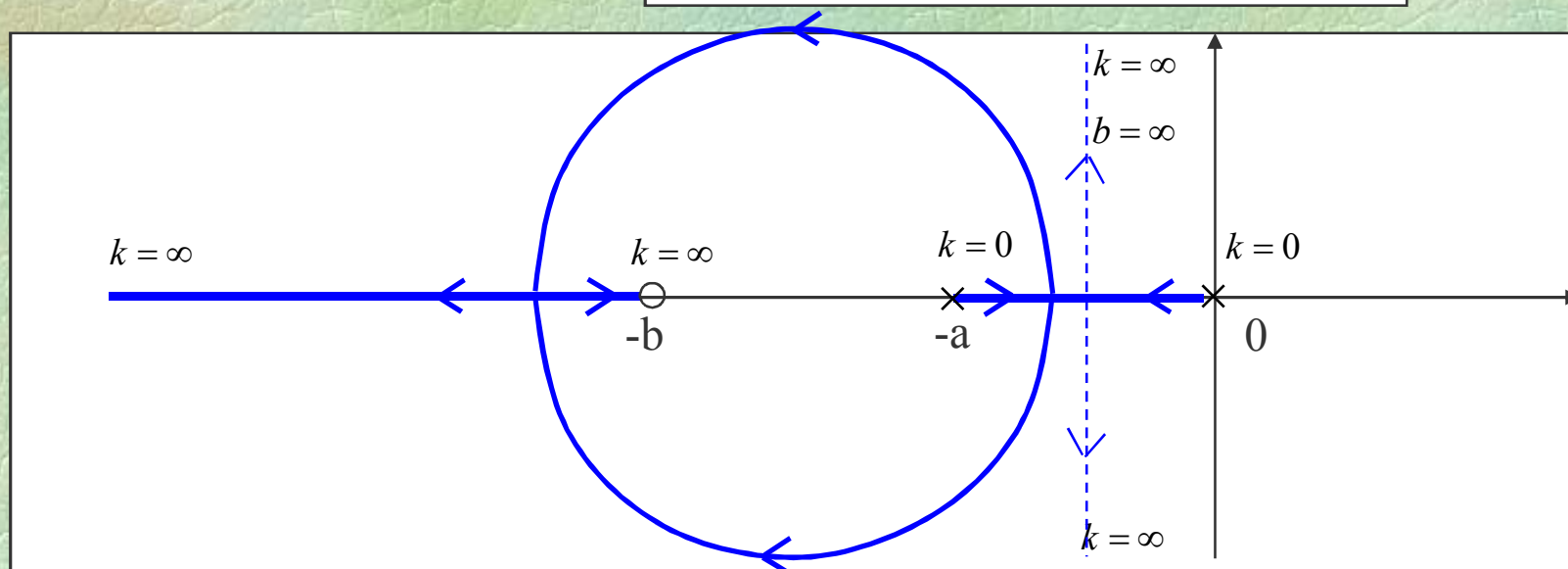
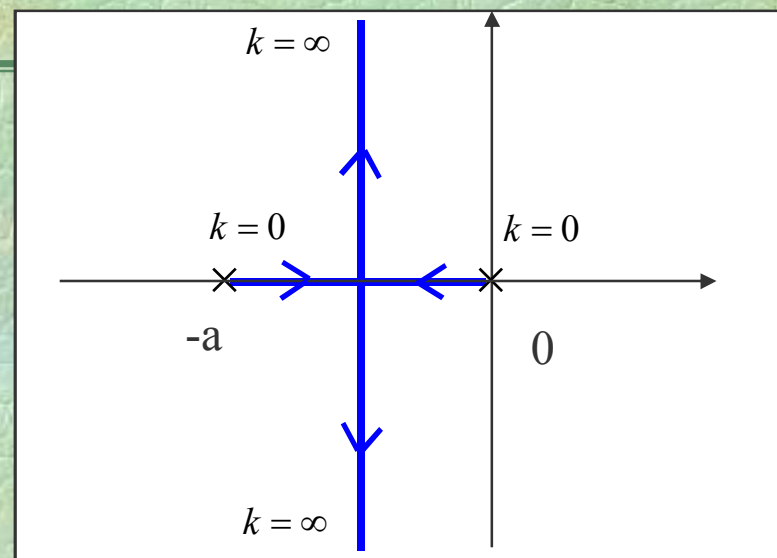


Adding zeros inside the loop

اضافه کردن صفر داخل حلقه

$$1 + k \frac{1}{s(s+a)} = 0$$

$$1 + k \frac{(s+b)}{s(s+a)} = 0$$



Effect of moving poles

اثرات حرکت قطبها

Consider following equation:

$$s^2(s+a) + k(s+b) = 0$$



$$1 + \frac{k(s+b)}{s^2(s+a)} = 0$$

Let $b=1$ but $a=10, 9, 8, 3, 1$

$$1 + \frac{k(s+1)}{s^2(s+a)} = 0$$

Effect of moving poles.

اثرات حرکت قطبها

Let a=10



$$1 + \frac{k(s+1)}{s^2(s+10)} = 0$$

$$\delta = \frac{-10 - (-1)}{2} = -4.5$$

Asymptotes are $\frac{\pi}{2}, \frac{3\pi}{2}$

$$k = \frac{-s^2(s+a)}{(s+1)}$$

$$\frac{\partial k}{\partial s} = \frac{-(3s^2 + 2as)(s+1) + s^2(s+a)}{(s+1)^2}$$

$$(3s + 2a)(s+1) = s(s+a)$$

$$s^2 + \frac{(a+3)}{2}s + a = 0$$

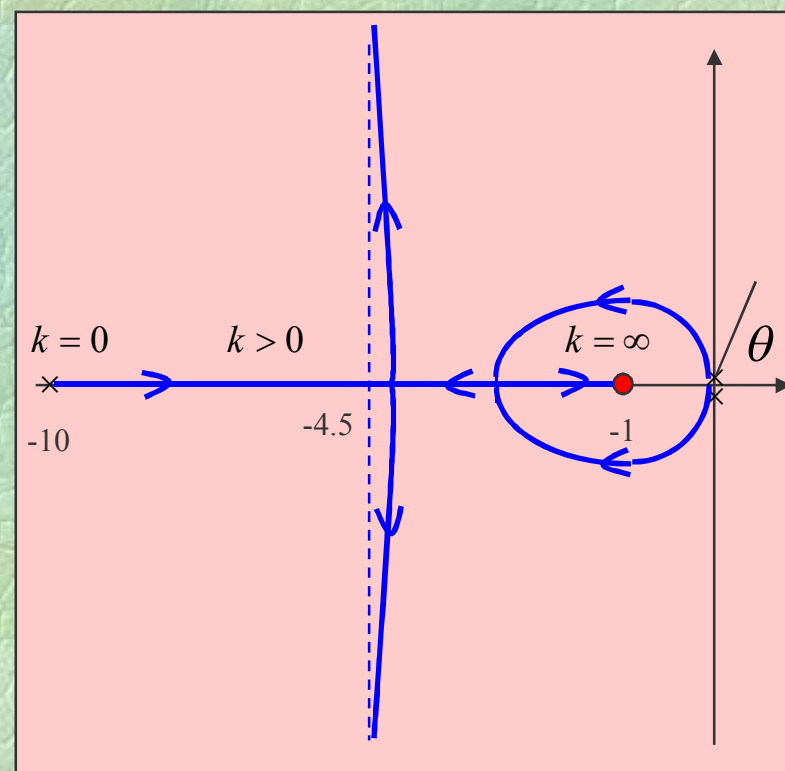
$$s = -\frac{(a+3)}{4} \pm \frac{1}{4}\sqrt{a^2 - 10a + 9}$$

Let a=10

$$s_1 = -4 \quad s_2 = -2.5$$

$$\theta = ?$$

$$\theta = 90$$



Effect of moving poles

اثرات حرکت قطبها

Let a=9



$$1 + \frac{k(s+1)}{s^2(s+9)} = 0$$

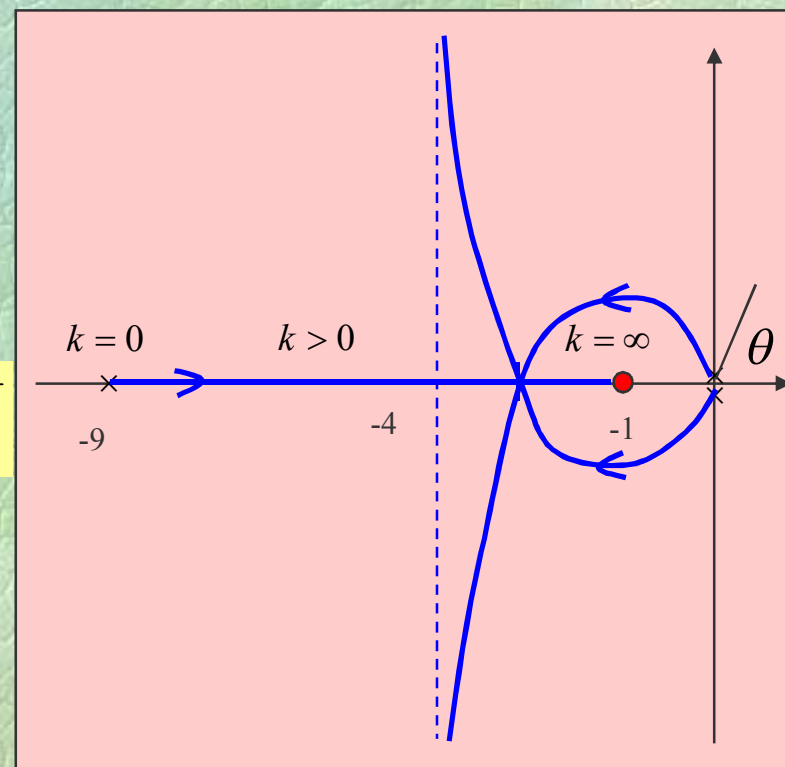
$$\delta = \frac{-9 - (-1)}{2} = -4$$

Asymptotes are $\frac{\pi}{2}, \frac{3\pi}{2}$

$$s = -\frac{(a+3)}{4} \pm \frac{1}{4}\sqrt{a^2 - 10a + 9} = -\frac{(9+3)}{4} \pm \frac{1}{4}\sqrt{9^2 - 90 + 9}$$

$$s_1 = -3 \quad s_2 = -3$$

$$\theta = ? \quad \theta = 90$$



Effect of moving poles

اثرات حرکت قطبها

Let a=8



$$1 + \frac{k(s+1)}{s^2(s+8)} = 0$$

$$\delta = \frac{-8 - (-1)}{2} = -3.5$$

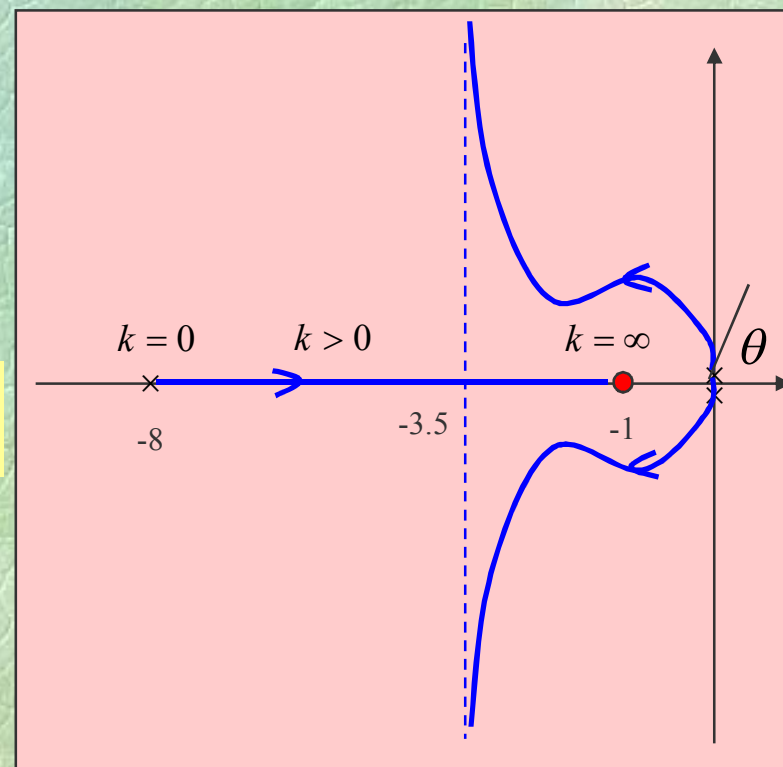
Asymptotes are $\frac{\pi}{2}, \frac{3\pi}{2}$

$$s = -\frac{(a+3)}{4} \pm \frac{1}{4}\sqrt{a^2 - 10a + 9} = -\frac{(8+3)}{4} \pm \frac{1}{4}\sqrt{8^2 - 80 + 9}$$

no real s

$\theta = ?$

$\theta = 90$



Effect of moving poles.

اثرات حرکت قطبها

Let a=3



$$1 + \frac{k(s+1)}{s^2(s+3)} = 0$$

$$\delta = \frac{-3 - (-1)}{2} = -1$$

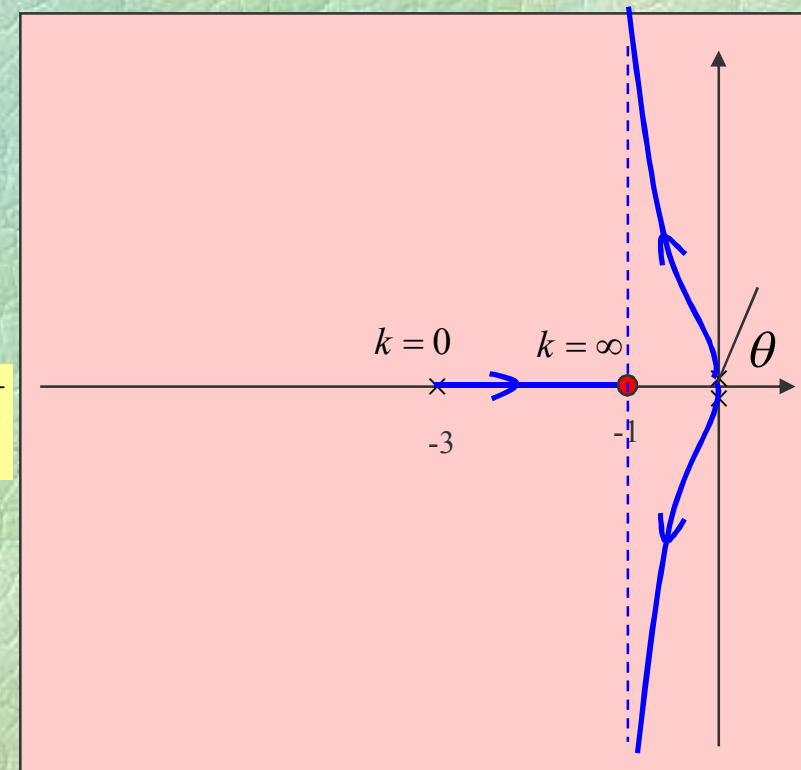
Asymptotes are $\frac{\pi}{2}, \frac{3\pi}{2}$

$$s = -\frac{(a+3)}{4} \pm \frac{1}{4}\sqrt{a^2 - 10a + 9} = -\frac{(3+3)}{4} \pm \frac{1}{4}\sqrt{3^2 - 30 + 9}$$

no real s

$\theta = ?$

$\theta = 90$



Effect of moving poles.

اثرات حرکت قطبها

Let a=1



$$1 + \frac{k(s+1)}{s^2(s+1)} = 0$$

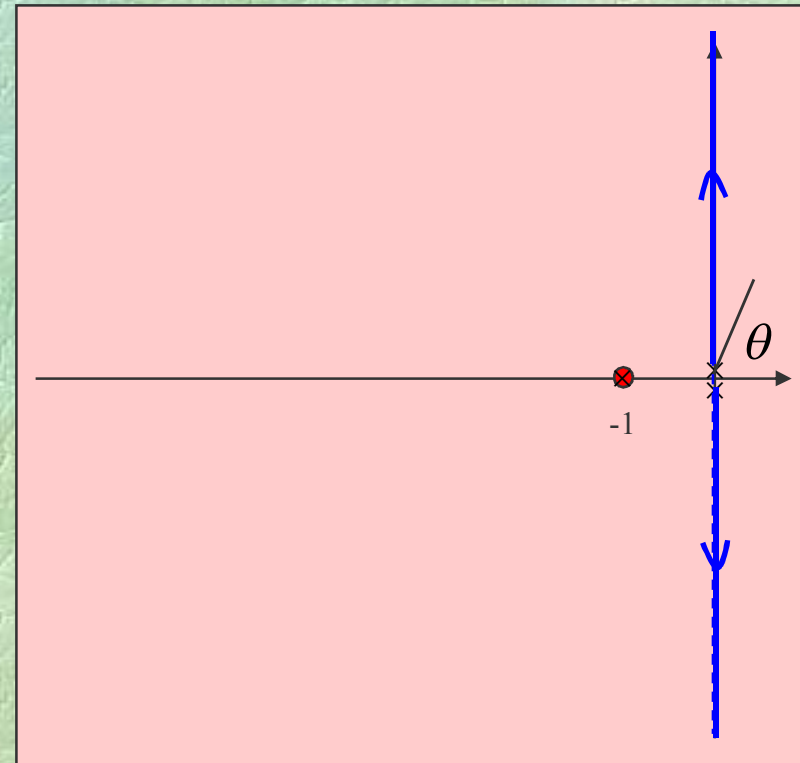
$$\delta = \frac{-1 - (-1)}{2} = 0$$

Asymptotes are $\frac{\pi}{2}, \frac{3\pi}{2}$

$$s = -\frac{(a+3)}{4} \pm \frac{1}{4}\sqrt{a^2 - 10a + 9} = -\frac{(3+3)}{4} \pm \frac{1}{4}\sqrt{1^2 - 10 + 9}$$

no real s

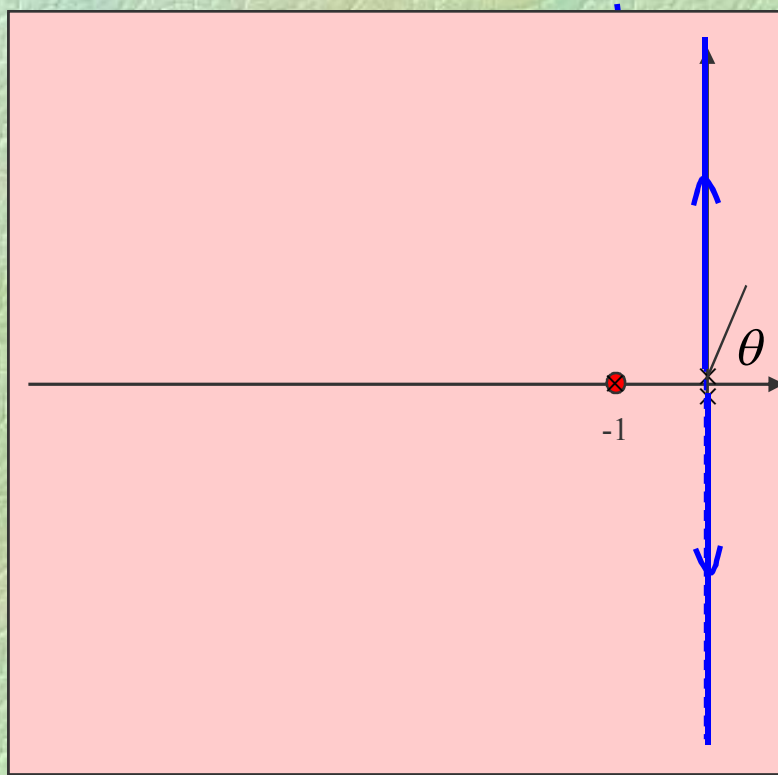
$$\theta = ? \quad \theta = 90$$



Effect of moving poles.

اثرات حرکت قطبها

$$\underline{a=1}$$



Root contour (Multiple parameter variation)

کانتور ریشه ها (تغییرات چند پارامتر)

Remember root loci

$$1 + kf(s) = 0$$

Suppose:

$$Q(s) + k_1 P_1(s) + k_2 P_2(s) = 0$$

k_1 and k_2 are parameters

Step 1: Put one variable equal to zero. Let us $k_2=0$

$$Q(s) + k_1 P_1(s) = 0$$

$$1 + k_1 \frac{P_1(s)}{Q(s)} = 0$$

$$f_1(s)$$

$$1 + k_1 f_1(s) = 0$$

Step 2: Restore the value of k_2

$$Q(s) + k_1 P_1(s) + k_2 P_2(s) = 0$$

$$1 + k_2 \frac{P_2(s)}{Q(s) + k_1 P_1(s)} = 0$$

$$f_2(s)$$

$$1 + k_2 f_2(s) = 0$$

Example 2: Draw the root contour for following system.

$$s^3 + k_2 s^2 + k_1 s + k_1 = 0$$

مثال ۲: کانتور ریشه ها را برای سیستم زیر بیابید.

Step 1: Let $k_2=0$ then

$$1 + k_1 \frac{s+1}{s^3} = 0$$

Asymptotes are:

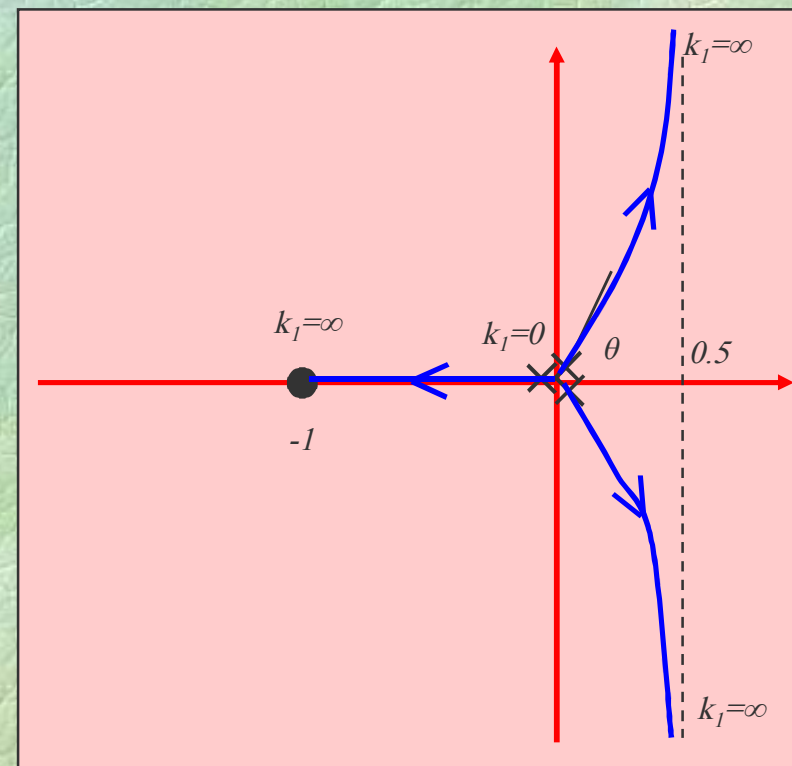
$$\frac{(2k+1)\pi}{3-1} = \frac{\pi}{2}, \frac{3\pi}{2}$$

$$\sigma = \frac{0+0+0-(-1)}{3-1} = \frac{1}{2}$$

Angles of departure is:

$$0 - (\theta + \theta + \theta) = \pm\pi$$

$$\theta = \pm\pi / 3 = \pm 60^\circ$$



Example 2: Draw the root contour for following system.

مثال ۲: کانتور ریشه ها را برای سیستم زیر بیابید.

$$s^3 + k_2 s^2 + k_1 s + k_1 = 0$$

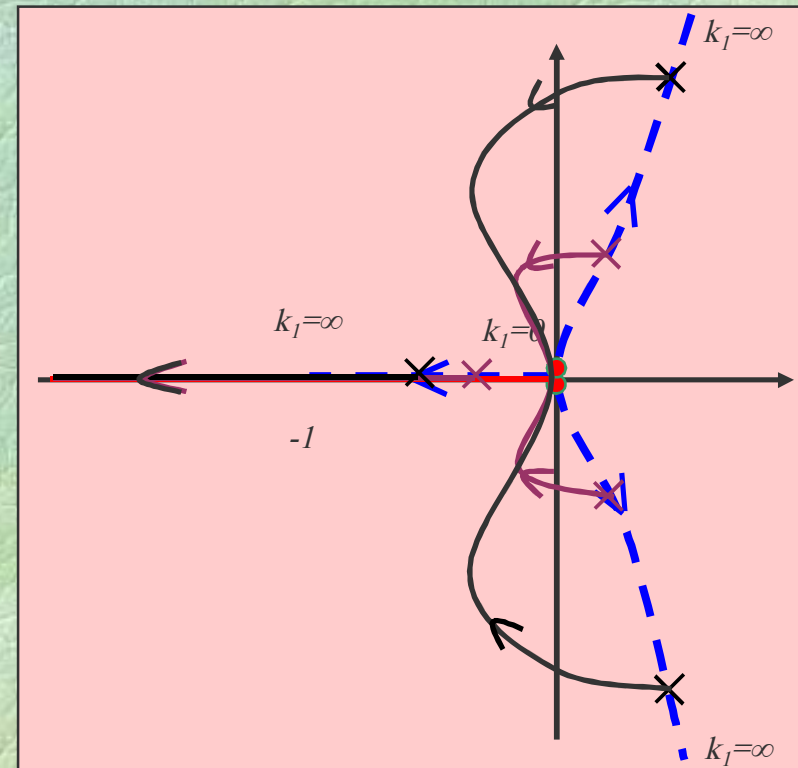
Step 2: Restore the value of k_2

$$1 + k_2 \frac{s^2}{s^3 + k_1 s + k_1} = 0$$

Let: $k_1=0$

Let: $k_1=1$

Let: $k_1=10$



Exercises

تمرینها

- 1 A unity feedback (negative sign) control system has an open loop transfer function

$$G(s) = \frac{k}{s(1 + 0.02s)(1 + 0.05s)}$$

Sketch the complete root loci, and find the corresponding k when the root loci crosses jw axis.

- 2 The open loop transfer function of a unity-feedback (negative sign) system with PD controller is:

$$G(s) = \frac{10(K_p + K_d s)}{s^2}$$

Sketch the root loci for different values of K_p and K_d . (Let $K_p=0,1,5,10$.)